

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 1, 2012
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

2,400,000	Total number of preferred shares issued by the Company
(596,895)	Shares held as of April 5, 2002
(1,153,854)	Shares redeemed for the period of April 9-December 31, 2002
(145,391)	Shares acquired by a subsidiary
(72,170)	Shares redeemed for the year 2003
(249,550)	Shares redeemed for the year 2004
(164,650)	Shares redeemed for the year 2005
(13,010)	Shares redeemed for the year 2006
(0)	Shares redeemed for the year 2007
(100)	Shares redeemed for the year 2008
(0)	Shares redeemed for the year 2009
(0)	Shares redeemed for the year 2010
(600)	Shares redeemed for the year 2011
(0)	Shares redeemed for the period January 1 – September 30, 2012

3,780 Total number of outstanding preferred shares

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer

For and on behalf of: **Aldric G. Borlaza** - Finance Officer


Maria Luisa M. Banta
Corporate Communications Asst.

October 1, 2012